#### Please note: This product is no longer trading.

CFTT Securities will be compulsorily redeemed for all existing holders on 19 December 2022. For more information please read the <u>official announcement</u>, or visit the product page on our website.

# Physical FTX Token **CFTT** GB00BNRRFJ82

Factsheet | Data as of 01 December 2022

#### INVESTMENT OBJECTIVE

CoinShares FTX Physical FTX Token (Ticker: CFTT) is a physically backed Exchange Traded Product (ETP).

CFTT trades on a regulated exchange, can be bought and sold just like an equity, and provides direct exposure to the price of FTX Token (FTT).

## WHY CFTT?



Each CFTT Security is 100% physically backed by FTX Tokens



Unlike other providers, we never lend out the FTX Tokens backing your securities



Investors have the option to redeem their securities directly for FTX Tokens



Competitive management fee



Built by CoinShares: experts in digital assets

## FTX TOKEN PRICE PERFORMANCE (USD)

Period	Return
2020*	+150.70%
2021	+600.11%
18th November 2022 (YTD)	-96.33%

\*Since January 2020.

Source: FTT/USD, Compass Financial Technologies. The figures shown relate to past performance. Past performance is not a reliable indicator of future results and should not be the sole factor of consideration when selecting a product. Transactions costs, fees and expenses not included.

#### **KEY INFORMATION**

Underlying Asset	FTX Token (FTT)
Management Fee	1.50% p.a.
ISIN	GB00BNRRFJ82
Bloomberg Code	CFTT
Securities Lending	No
Base Currency	USD
Replication Method	Physical
UCITS Eligible	Yes <sup>1</sup>
UCITS Compliant	No
Legal Structure	Debt Security (ETP)
Registrar	Computershare Investor Services (Jersey) Limited
Administrator	JTC Fund Solutions (Jersey) Limited
Trustee	The Law Debenture Trust Corp p.l.c.
Auditor	Baker Tilly Channel Islands Limited
lssuer	CoinShares Digital Securities Limited
Custodian	Komainu (Jersey) Limited

 $^{1}\text{UCITS}$  Eligibility varies by jurisdiction. Please contact CoinShares if you would like to discuss.

## **PRICING INFORMATION**

#### Coin Entitlement (CE) 0.1 FTT at launch

Price Coin Entitlement (CE) x FTT Price

## **KEY RISKS**



Investors' capital is at risk and investors may lose part or all of their investments



CFTT Securities are structured as debt securities, not equity

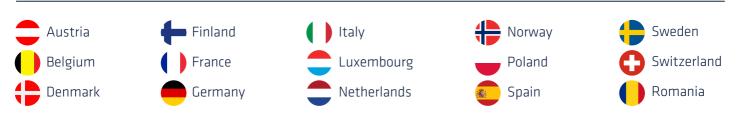


The bid/offer prices of the CFTT Securities on an exchange may differ from the trading price of the FTX Token

#### **CTFF TRADING LINES**

Exchange Ticker	Trading Currency	Exchange	Bloomberg Code	ISIN	SEDOL	WKN	Listing Date
CFTT	EUR	Börse Xetra	CFTT GR	GB00BNRRFJ82	BNRRFJ8	A3GX39	28/04/2022

## **REGISTERED FOR SALE**



#### DISCLOSURES

CoinShares Digital Securities Limited is the Issuer of CFTT listed on Börse Xetra Exchange.

This document does neither constitute a prospectus or similar communication pursuant to the Swiss Financial Services Act, as amended ("FinSA") nor the final terms with respect to CFTT and has not been reviewed or approved by or filed with a review body pursuant to article 52 FinSA. This document is of summary nature only and may be considered to be advertising for financial instruments pursuant to article 68 FINSA.

The base prospectus, the final terms and the key information document relating to CFTT can be obtained free of charge at Second floor, 2 Hill Street, St Helier, Jersey, JE2 4UA, Channel Islands.

This document is for information purposes only and does not explicitly target any person who by domicile or nationality is prohibited to receive such information according to applicable law. This document does not constitute an offer to sell or a solicitation or invitation to subscribe or to make an offer to buy any securities, nor does it provide a basis for any contract or obligation of any kind.

This document and the information contained in it must not be distributed and/or redistributed to, used or relied upon by, any person (whether individual or entity) who may be a US person under Regulation S under the US Securities Act of 1933. US persons include any US resident; any corporation, company, partnership or other entity organized under the law of the United States and other categories set out in Regulations.

Investments may go up or down in value and you may lose some or all of the amount invested. Investors are advised that past performance is not an indication of future performance. This document contains historical performance data. Fees and expenses have not been included. Third party data providers make no warranties or representation of any kind in relation to the use of any of their data in this document. CoinShares Digital Securities Limited does not accept any liability whatsoever for any direct, indirect or consequential loss arising from any use of this document or its contents.

Nothing within this document constitutes (or should be construed as being) investment, legal, tax or other advice. This document should not be used as the sole basis for any investment decision, and investors should read the information contained in the relevant prospectus. Any potential investor in digital assets, even if experienced and affluent, is strongly recommended to seek independent financial advice upon the merits of the same in the context of their own unique circumstances.

This document may contain forward-looking statements including statements regarding our expectations of the performance. Forward-looking statements are subject to numerous assumptions, risks and uncertainties, which change over time. There can be no assurance that such statements will be accurate and actual results could differ materially from those anticipated in such statements. CoinShares Digital Securities Limited assumes no duty to, and does not undertake, to update forward-looking statements. Investors are advised not to place undue reliance on any forward-looking statements.

CoinShares Digital Securities Limited is not a licensed financial advisor and does not give any financial advice or accept client funds. For questions regarding investing or trading please contact your advisor, brokerage or bank. If you have technical questions regarding our products, please contacts us. For more information on CoinShares FTX Physical FTX Token and/or CoinShares, reach out to physical@coinshares.com or you can find details on the website at coinshares.com/etps/physical.

For EU professional investors: Napoleon AM (napoleon-am.com) is a French asset management company regulated by the Autorité des Marchés Financiers (AMF), registered under number GP-19000015 since 27/03/2019. Its office is located at 11 rue Paul Lelong, 75002 Paris, France. For UK professional investors: CoinShares Capital Markets (UK) Limited is an appointed representative of Strata Global Limited which is authorised and regulated by the Financial Conduct Authority (FRN 563834). The address of CoinShares Capital Markets (UK) Limited is is 82 Baker Street, London, W1U 6TE.

The CoinShares Astronaut is a trademark and service mark of CoinShares (Holdings) Limited.

Copyright © 2022 CoinShares. All rights reserved.